

Date: 18th December, 2023

To,
The Department of Corporate Services,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Script Code: 539469;
Script ID: PANORAMA

Subject: Outcome of Board Meeting held on 18th December, 2023 Under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

Dear Sir(s),

We are pleased to inform you that the meeting of the Board of Directors of Panorama Studios International Limited held on today i.e. Monday, 18th December, 2023 at its registered office of the company at 1003 & 1004, 10th Floor (West Side), Lotus Grandeur, Off Veera Desai Road, Andheri (W), Mumbai- 400053 the Board transacted following items:

1. The Board discussed the proposal to raise funds through issue of Securities i.e. Equity Shares and Warrants (Convertible in to Equity shares) and given initial approval for the same, the board of director will freeze the number of securities, issue price and aggregate fund to be raised along with mode of security in next board meeting, the issue of securities will be subject to the approval of shareholders of the Company and other regulatory/ statutory approvals, as may be required.

Further the Regulation 30 disclosure under SEBI (LDR) Regulations 2015 for issue of securities, will be given on the final approval by board in next board meeting. Annexure- 1.

2. Board approved the proposal to appoint Valuer to determine the issue price and mode of issue of securities i.e. Equity shares and Warrants to the Non-promoter and Promoters of the Company.

3. Board authorized to Mr. Kumar Mangat Rajaram Pathak Managing Director, Mr. Abhishek Kumar Mangat Pathak Executive Director and Ravindra Appa Auti CFO of the company to appoint professional if any required in the matter of issue of securities.

Trading window for trading in the Company's equity shares will be closed, till the expiry of forty-eight (48) hours after this announcement/declaration of the outcome of this meeting.

The aforesaid Board Meeting commenced at 6.30 P.M. and concluded at 8.40 P.M.

You are requested to take this on your record and acknowledge the receipt.

Thanking You.

Yours Faithfully

For Panorama Studios International Limited

YATIN VILAS Digitally signed by YATIN
VILAS CHAPHEKAR
CHAPHEKAR Date: 2023.12.18 20:57:40
+05'30'

Yatin Chaphekar
Company Secretary
Mem. No. 72316